Visualization DOs & DON’Ts

Duen Horng (Polo) Chau
Georgia Tech

Partly based on materials by Professors Guy Lebanon, Jeffrey Heer, John Stasko, Christos Faloutsos
Survey

Why do you take this class?

** dynamic visualization (vs static)
* distributed computation on clusters/stack (+ spark)
** concrete examples/applications (instead of theory only)
* learn about practical tools and methods
Refreshing your memory...

Lectures by Chad Stolper last week:

- Visualization Fundamentals
- D3
Today’s Topics

• Visualization DOs and DON’Ts
  • Learn from the not-so-good designs
• Overview of project logistics and requirements
Student of Edward Tufte
Edward Tufte

An American statistician and professor emeritus of political science, statistics, and computer science at Yale University.

He is noted for his writings on information design and as a pioneer in the field of data visualization.

-Wikipedia
Good charts? How would you improve them?
How about this one?
Which is better?

**HEADLINE OF THE CHART**

*A brief description that outlines what the data shows*

![Bar chart comparing Town A, Town B, Town C, and Town D. Town A has the highest value at 8, followed by Town B, Town C, and Town D with values of 4, 2, and 2 respectively.]

**Headline of the chart**

*A brief description that outlines what the data shows*

![Bar chart comparing Town A, Town B, Town C, and Town D. Town A has the highest value at 8, followed by Town B, Town C, and Town D with values of 4, 2, and 2 respectively.]*
Tables
What are they good for?

<table>
<thead>
<tr>
<th>Name</th>
<th>Data</th>
<th>Data</th>
<th>Data</th>
</tr>
</thead>
<tbody>
<tr>
<td>Company A</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>Company B</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>Company C</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>Company D</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
</tbody>
</table>

Can you improve this table’s design?
“When everyone is special, no one is special”

http://www.youtube.com/watch?v=A8I9pYCl9AQ

<table>
<thead>
<tr>
<th>Name</th>
<th>Data</th>
<th>Data</th>
<th>Data</th>
</tr>
</thead>
<tbody>
<tr>
<td>Company A</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>Company B</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>Company C</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>Company D</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
</tbody>
</table>
A lot of “chart junk”.
Low “data to ink” ratio (Edward Tufte)
<table>
<thead>
<tr>
<th>Name</th>
<th>Data</th>
<th>Data</th>
<th>Data</th>
<th>Data</th>
<th>Data</th>
<th>Data</th>
</tr>
</thead>
<tbody>
<tr>
<td>Company A</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
<td>12.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>Company B</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
<td>11.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>Company C</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
<td>10.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>Company D</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
<td>9.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>Company E</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
<td>8.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>Company F</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
<td>7.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>Company G</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
<td>6.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>Company H</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
<td>5.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>Company I</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
<td>4.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>Company J</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
<td>3.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>Company K</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
<td>2.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
<tr>
<td>Company L</td>
<td>0.0</td>
<td>0.0</td>
<td>0.0</td>
<td>1.0</td>
<td>0.0</td>
<td>0.0</td>
</tr>
</tbody>
</table>

Better? High “data to ink” ratio
Aligning Numbers

<table>
<thead>
<tr>
<th>Name</th>
<th>Data</th>
</tr>
</thead>
<tbody>
<tr>
<td>Company A</td>
<td>1000</td>
</tr>
<tr>
<td>Company B</td>
<td>900</td>
</tr>
<tr>
<td>Company C</td>
<td>80</td>
</tr>
<tr>
<td>Company D</td>
<td>7</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Name</th>
<th>Data</th>
</tr>
</thead>
<tbody>
<tr>
<td>Company A</td>
<td>10.82</td>
</tr>
<tr>
<td>Company B</td>
<td>9.49</td>
</tr>
<tr>
<td>Company C</td>
<td>8</td>
</tr>
<tr>
<td>Company D</td>
<td>7.4</td>
</tr>
</tbody>
</table>

Look good?
<table>
<thead>
<tr>
<th>Name</th>
<th>Data</th>
</tr>
</thead>
<tbody>
<tr>
<td>Company A</td>
<td>10.8</td>
</tr>
<tr>
<td>Company B</td>
<td>9.5</td>
</tr>
<tr>
<td>Company C</td>
<td>8.0</td>
</tr>
<tr>
<td>Company D</td>
<td>7.4</td>
</tr>
</tbody>
</table>
Bar Charts

This reminds you of what?
Better than Christmas.
Showing profits in red!!
Line Charts

Does this look alright to you?
Use “ticks” at regular intervals (e.g., 2, 5, 10, etc.)
Fever Line

Too flat obscures the message

Too exaggerated overshates the trend

Note y-axis doesn’t start at 0.
Why not as bad as in the case of bar chart?
Fever Line
Multiple Lines in one chart

We see this often in academic papers. Better ways?
Which one is more effective? Why?
What if you have many lines you want to show?
“Small Multiple” - Edward Tufte
Better than overlapping (sometimes)

“a series or grid of small similar graphics or charts, allowing them to be easily compared”
Misleading Bar Charts
Vertical axis of bar charts start at “0” if possible
Disorienting color bars
Better?
Exercise For Your Necks
Bars Can be Horizontal

U.S.
Canada
Switzerland
Japan
The Dreaded Pie Charts

Why people like to use pie charts?
U.S. SmartPhone Marketshare

- RIM: 21.2%
- Apple: 39.0%
- Palm: 3.1%
- Motorola: 7.4%
- Nokia: 19.5%
- Other: 9.8%
Log scale instead of linear scale
Include numbers from different orders of magnitude
Example

log-log

~850M singletons

~60K files appear on 200K machines or more
“log” also works well for time

The yield curve of Treasury bills, notes and bonds

One year ago

Today

month(s)  year(s)  maturity
OK for outliers that are *really* different

Use broken bars sparingly
Destroying your great results with poor PowerPoint

Bad color schemes
Bad fonts
Too much animation
Too much data

can you read this?

100 times faster!

Don McMillan: Life After Death by PowerPoint
http://www.youtube.com/watch?v=lpvgfmEU2Ck&feature=player_embedded
Destroying your great results with poor powerpoint

How to fix?

• **Color schemes**: start with black & white, add colors if needed
• **Fonts**: sans-serif font looks nicer
  • On Mac: Helvetica is always good
  • On Windows: Arial?
• **Too much animation**: start with no animation, then add if appropriate
• **Too much data**: don’t just copy figures from paper and paste them on the slides!

Don McMillan: Life After Death by PowerPoint
http://www.youtube.com/watch?v=lpvgfmEU2Ck&feature=player_embedded
Suggestions: use pictures whenever appropriate

“Pictures” include most *non-text* elements: tables, diagrams, charts, etc.

Why?

- “A picture is worth a thousand words”
- People like pictures and love movies.
- Picture is often more succinct, memorable
Figures should be self-contained

Why?

• Don’t make people go back and forth between text and figure
• People skim; look at “interesting” things first
• Especially academia, many busy reviewers look at figures first
• Bad figures -> bad first impression (lower chance of paper acceptance)

How to fix?

• Succinctly describe your main messages (what you want the readers to learn)
Figure 8: ROC curves of 7 iterations; true positive rate incrementally improves.
Scene Completion Using Millions of Photographs

James Hays  
Alexei A. Efros  
Carnegie Mellon University

Figure 1: Given an input image with a missing region, we use matching scenes from a large collection of photographs to complete the image.

Abstract

What can you do with a million images? In this paper we present a new image completion algorithm powered by a huge database of photographs gathered from the Web. The algorithm patches up holes in images by finding similar image regions in the database that are not only seamless but also semantically valid. Our chief insight is that while the space of images is effectively infinite, the space of semantically differentiable scenes is actually not that large. For many image completion tasks we are able to find similar scenes which contain image fragments that will convincingly complete the image. Our algorithm is entirely data-driven, requiring no annotations or labelling by the user. Unlike existing image completion methods, our algorithm can generate a diverse set of results for each input image and we allow users to select among them. We demonstrate the usefulness of this approach on a variety of real-world images.

There are two fundamentally different strategies for image completion. The first aims to reconstruct, as accurately as possible, the data that should have been there, but somehow got occluded or corrupted. Methods attempting an accurate reconstruction have to use some other source of data in addition to the input image, such as video (using various background stabilization techniques, e.g. [Irani et al. 1995]) or multiple photographs of the same physical scene [Agarwala et al. 2004; Snavely et al. 2006].

The alternative is to try finding a plausible way to fill in the missing pixels, hallucinating data that could have been there. This is a much less easily quantifiable endeavor, relying instead on the studies of human visual perception. The most successful existing methods [Criminisi et al. 2003; Drori et al. 2003; Wexler et al. 2004; Wilczkowski et al. 2005; Komodakis 2006] operate by extending
Crown-jewel figure on first page
(nice to have)

Why?

• Give an overview of what readers is going to get -- cut to the chase
• Again, people like to see interesting things

How to do it?

• Use your most impressive figure there
• Can be similar to another shown later
Apolo: Making Sense of Large Network Data by Combining Rich User Interaction and Machine Learning

Duei Horng “Polo” Chau, Aniket Kittur, Jason I. Hong, Christos Faloutsos
School of Computer Science
Carnegie Mellon University
Pittsburgh, PA 15213, USA
{dchau, nkittur, jasonh, christos}@cs.cmu.edu

ABSTRACT
Extracting useful knowledge from large network datasets has become a fundamental challenge in many domains, from scientific literature to social networks and the web. We introduce Apolo, a system that uses a mixed-initiative approach—combining visualization, rich user interaction and machine learning—to guide the user to incrementally and interactively explore large network data and make sense of it. Apolo engages the user in bottom-up sensemaking to gradually build up an understanding over time by starting small, rather than starting big and drilling down. Apolo also helps users find relevant information by specifying exemplars, and then using a machine learning method called Belief Propagation to infer which other nodes may be of interest. We evaluated Apolo with twelve participants in a between-subjects study, with the task being to find relevant new papers to update an existing survey paper. Using expert judges, participants using Apolo found significantly more relevant papers. Subjective feedback of Apolo was also very positive.

Author Keywords
Sensemaking, large network, Belief Propagation

ACM Classification Keywords
H.3.3 Information Storage and Retrieval: Relevance feedback; H.5.2 Information Interfaces and Presentation: User Interfaces

General Terms
Algorithms, Design, Human Factors

Figure 1. Apolo displaying citation network data around the article The Cost Structure of Sensemaking. The user gradually builds up a mental model of the research areas around the article by manually inspecting some neighboring articles in the visualization and specifying them as exemplar articles (with colored dots underneath) for some ad hoc groups, and instructs Apolo to find more articles relevant to them.

representation or schema of an information space that is useful for achieving the user’s goal [31]. For example, a scientist interested in connecting her work to a new domain must build up a mental representation of the existing literature in the new domain to understand and contribute to it.

For the above scientist, she may forage to find papers that she thinks are relevant, and build up a representation of how these papers relate to each other. Apolo continues to add
Suggestion: Design in grayscale first

Then add color

If it doesn’t look good in black and white, it’s not gonna look good with color

(Why iPhone comes in black or white?)
Suggestion: Use legible fonts

If people can’t see it, they won’t appreciate it

For printed materials, print them out and check!

For slides, rule of thumb is about 7 lines of text per slide.
Suggestion: you probably need to redo your figure for slides

Designing for print is different from designing for the screen

• Resolution (which is higher?)
• Levels of details (people mostly want a few “take-away” messages from your talk)
a) Avg Combined Judges' Scores

- Model-based: Apolo 15.7, Scholar 14.3
- Prototyping: Apolo 8.8, Scholar 3.5
- Average*: Apolo 12.3, Scholar 8.9

Legend: Green = Apolo, Yellow = Scholar
Higher is better.

Apolo wins.

Judges’ Scores

![Bar chart showing scores for Apolo and Scholar across model-based, prototyping, and average categories. Apolo wins in all categories.](chart.png)

* Statistically significant, by two-tailed t test, p <0.05
Good tools for creating data visualization
(beyond Excel)
Free!

Powerful. Can create any kinds of visualization available.

But results may not be pretty (need editing). Need to program.

http://www.r-project.org
http://www.cc.gatech.edu/~lebanon/notes/quickIntroToR.pdf
D3

http://d3js.org

Also free!

Create web-based visualization. Robust. Can create many kinds of visualization.

Need to learn javascript, CSS (+SVG)

“Future-proof”

Great interactive tutorial

http://vogievetsky.github.com/IntroD3/#1
Processing
http://processing.org

“Java for designers”. Simplified Java.

Can create interactive visualization, images, and more.

Can be used as a library in normal Java app.

Many tutorials, examples.
Illustrator / Inkscape / Xara

The ultimate way to create visualization.

Or to edit / perfect visualization.

**Inkscape** is free!

**Illustrator** is powerful but expensive

**Xara** is the best alternative for Illustrator, on windows (less expensive, faster, easy to use)
Design Principles

Bar chart’s vertical axis should start at “0”! (Don’t lie)

Follow conventions (e.g., red for negative values)

Data is the king

  • minimize distraction (bold appropriately)
  • Visual encodings should be meaningful

Design for legibility

  • font choices, don’t rotate vertical axis label
Design Principles

Design for ease of comparison

• Use “small multiple” / panel chart

• E.g., use line thickness instead of patterns (dot, dash, etc.)

• E.g., align numbers by decimal points

Maximize data-ink ratio
Design Principles
(what not to do)

3D pie chart (or 3D anything)

Bar chart not starting at 0
  • Why not OK?
    People compare using bars’ heights

Wrong aspect ratio
  • Flatten or steepen trends
George Heilmeier
Former Director of DARPA
Heilmeier Questions
Preflight checklist for successful projects

1. **What** are you trying to do?
   Articulate your objectives using absolutely no jargon.

2. **How** is it done today, and what are the **limits of current practice**?

3. **What's new** in your approach and **why** do you think it will be successful?

4. **Who** cares?

5. If you're successful, **what difference** will it make?

6. What are the **risks and payoffs**?

7. **How much** will it cost?

8. **How long** will it take?

9. What are the midterm and final "exams" to **check for success**?

http://smlv.cc.gatech.edu/2010/10/17/heilmeiers-questions/
Project

Description is out

High-level schedule

• Proposal (writeup + short presentation)
• Progress report
• Final report (writeup + poster presentation)